

AIEQ™



AI Powered Equity ETF

as of 12/31/2019

Artificial intelligence powered ETF equaling a team of 1,000 research analysts working around the clock.



The first and only actively managed ETF to fully utilize artificial intelligence as a method for stock selection



Harnesses the power of IBM Watson



A system that mimics a team of 1,000 research analysts working around the clock, analyzing millions of data points each day



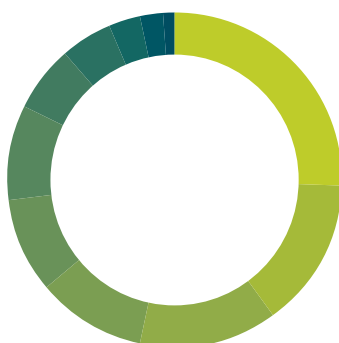
Previously only available to hedge funds and professional trading firms, this method of stock selection is now accessible as a prepackaged solution in an ETF

Performance

	CUMULATIVE				ANNUALIZED				
	1 MONTH	3 MONTH	YTD	SINCE INCEP.	1 YEAR	3 YEARS	5 YEARS	10 YEARS	SINCE INCEP.
MARKET PRICE	2.16%	8.87%	31.24%	25.15%	31.24%				10.71%
NAV	2.54%	8.85%	31.14%	26.02%	31.14%				11.06%

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

Sector Breakdown



25%	Information Technology
14%	Consumer Discretionary
13%	Health Care
10%	Industrials
9%	Financials
9%	Communication Services
6%	Consumer Staples
5%	Utilities
3%	Materials
2%	Energy
1%	Real Estate

FOR MORE INFORMATION

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FUND INFORMATION

Fund Inception 10/17/17
 Ticker AIEQ
 CUSIP 26924G813
 ISIN US26924G8134
 Stock Exchange NYSE ARCA
 Expense Ratio 0.77%
 Security Lending Income¹ 0.03%
 Intraday NAV (IIV) AIEQ.IV
 NAV Symbol AIEQ.NV
 Rebalance Freq. Actively Managed

TOP 10 FUND HOLDINGS (%)

Alphabet Inc 3.18
 Amazon Com Inc 2.88
 Intuit 2.36
 Facebook Inc 1.79
 Mastercard Inc 1.66
 Unitedhealth Group Inc 1.52
 Prudential Financial Inc 1.43
 Johnson & Johnson 1.36
 Martin Marietta Matls Inc 1.33
 SS&C Technologies Hldgs Inc 1.30

etfmfg.com/AIEQ

This fund is a series in the ETF Managers Trust

Investment Objective

The AI Powered Equity ETF seeks long-term capital appreciation within risk constraints commensurate with broad market US equity indices.

Investment Process

The fund applies proprietary analytical algorithms to artificial intelligence (AI) technology, which can process over one million pieces of information per day, to build predictive financial models on approximately 6,000 U.S. companies. The technology continually analyzes data and models in its active stock selection process, and derives an optimal risk adjusted portfolio consisting of companies with high opportunities for capital appreciation. The fund is actively-managed and discloses all portfolio holdings daily.

Consider AIEQ

- Amount of market data processed is unmatched — over a million market signals, news articles, and 6,000 US companies analyzed daily
- Automated data driven investment process that removes significant human bias and errors
- Active management that combines fundamental, technical, and proprietary investment efficiency analysis to identify companies with high opportunities for long-term growth
- Artificial intelligence and machine learning capabilities continually build upon the financial knowledge base driving an investment system that perpetually grows in value

Carefully consider the Fund's investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477), or by visiting www.etfmg.com/AIEQ. Read the prospectus carefully before investing.

¹ Security Lending income is expressed as the result of dividing net securities lending income for the twelve months ending 12/31/19 divided by the average daily net assets of the Fund for the same period.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Narrowly focused investments typically exhibit higher volatility. The equity securities held in the Fund's portfolio may experience sudden, unpredictable drops in value or long periods of decline in value. This may occur because of factors that affect securities markets generally or factors affecting specific issuers, industries, or sectors in which the Fund invests such as political, market and economic developments, as well as events that impact specific issuers.

The Fund is actively-managed and may not meet its investment objective based on the success or failure of the Equibot Model to identify investment opportunities.

Fund holdings are subject to change. For full holdings information, please visit www.etfmg.com.

The portfolio managers may actively and frequently trade securities or other instruments in the Fund's portfolio to carry out its investment strategies. A high portfolio turnover rate increases transaction costs, which may increase the Fund's expenses.

Some of the models used by the Adviser for the Fund are predictive in nature. The use of predictive models has inherent risks. When Models and Data prove to be incorrect or incomplete, any decisions made in reliance thereon expose the Fund to potential risks. For example, by relying on Models and Data, the Adviser may be induced to buy certain investments at prices that are too high, to sell certain other investments at prices that are too low, or to miss favorable opportunities altogether. Similarly, any hedging based on faulty Models and Data may prove to be unsuccessful.

The Fund is distributed by ETFMG Financial LLC, which is not affiliated with Equibot. ETF Managers Group LLC and ETFMG Financial LLC are wholly owned subsidiaries of Exchange Traded Managers Group LLC (collectively, "ETFMG").