

AIEQ™



AI Powered Equity ETF

as of 6/30/20

Artificial intelligence powered ETF equaling a team of 1,000 research analysts working around the clock.



The first and only actively managed ETF to fully utilize artificial intelligence as a method for stock selection.



Harnesses the power of IBM Watson.



A system that mimics a team of 1,000 research analysts working around the clock, analyzing millions of data points each day.



Previously only available to hedge funds and professional trading firms, this method of stock selection is now accessible as a prepackaged solution in an ETF.

Performance

	CUMULATIVE				ANNUALIZED				
	1 MONTH	3 MONTH	YTD	SINCE INCEP.	1 YEAR	3 YEARS	5 YEARS	10 YEARS	SINCE INCEP.
MARKET PRICE	2.51%	25.92%	-0.52%	24.50%	7.70%				8.45%
NAV	2.47%	26.13%	-0.42%	25.49%	7.88%				8.77%

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

Sector Breakdown



27.6%	Health Care
25.8%	Information Technology
8.2%	Consumer Staples
8.1%	Communication Services
7.2%	Consumer Discretionary
4.8%	Financials
4.1%	Industrials
3.4%	Utilities
3.0%	Energy
1.8%	Real Estate
0.9%	Materials

FOR MORE INFORMATION

Website:	etfmfg.com/AIEQ
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Sales Inquiries:	1.844.ETF.MGRS

FUND INFORMATION

Fund Inception	10/17/17
Ticker	AIEQ
AUM ³	\$88.2M
CUSIP	26924G813
ISIN	US26924G8134
Stock Exchange	NYSE ARCA
Expense Ratio	0.77%
Security Lending Income ¹	0.05%
Intraday NAV (IIV)	AIEQ.IV
NAV Symbol	AIEQ.NV
Rebalance Freq.	Actively Managed

TOP 10 FUND HOLDINGS (%)

Amazon Com Inc	4.26
Alphabet Inc	3.44
Microsoft Corp	2.41
Gilead Sciences Inc	2.25
Teladoc Health Inc	2.01
Box Inc	1.87
Moderna Inc	1.83
Livongo Health Inc	1.74
Apple Inc	1.53
Thermo Fisher Scientific Com	1.53

KEY INDEX FACTS

Index Provider	N/A
No. of Holdings ²	140
Index Ticker	N/A

etfmfg.com/AIEQ

This fund is a series in the ETF Managers Trust

Investment Objective

The AI Powered Equity ETF seeks long-term capital appreciation within risk constraints commensurate with broad market US equity indices.

Investment Process

The fund applies proprietary analytical algorithms to artificial intelligence (AI) technology, which can process over one million pieces of information per day, to build predictive financial models on approximately 6,000 U.S. companies. The technology continually analyzes data and models in its active stock selection process, and derives an optimal risk adjusted portfolio consisting of companies with high opportunities for capital appreciation. The fund is actively-managed and discloses all portfolio holdings daily.

Consider AIEQ

- Amount of market data processed is unmatched — over a million market signals, news articles, and 6,000 US companies analyzed daily
- Automated data driven investment process that removes significant human bias and errors
- Active management that combines fundamental, technical, and proprietary investment efficiency analysis to identify companies with high opportunities for long-term growth
- Artificial intelligence and machine learning capabilities continually build upon the financial knowledge base driving an investment system that perpetually grows in value

Carefully consider the Fund's investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477), or by visiting www.etfmg.com/AIEQ. Read the prospectus carefully before investing.

¹ Security Lending income is expressed as the result of dividing net securities lending income for the twelve months ending 6/30/20 divided by the average daily net assets of the Fund for the same period.

² Holdings are subject to change.

³ AUM as of 6/30/20 and is subject to change on a daily basis.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Narrowly focused investments typically exhibit higher volatility. The equity securities held in the Fund's portfolio may experience sudden, unpredictable drops in value or long periods of decline in value. This may occur because of factors that affect securities markets generally or factors affecting specific issuers, industries, or sectors in which the Fund invests such as political, market and economic developments, as well as events that impact specific issuers.

The Fund is actively-managed and may not meet its investment objective based on the success or failure of the Equibot Model to identify investment opportunities.

Fund holdings are subject to change. For full holdings information, please visit www.etfmg.com.

The portfolio managers may actively and frequently trade securities or other instruments in the Fund's portfolio to carry out its investment strategies. A high portfolio turnover rate increases transaction costs, which may increase the Fund's expenses.

Some of the models used by the Adviser for the Fund are predictive in nature. The use of predictive models has inherent risks. When Models and Data prove to be incorrect or incomplete, any decisions made in reliance thereon expose the Fund to potential risks. For example, by relying on Models and Data, the Adviser may be induced to buy certain investments at prices that are too high, to sell certain other investments at prices that are too low, or to miss favorable opportunities altogether. Similarly, any hedging based on faulty Models and Data may prove to be unsuccessful.

The Fund is distributed by ETFMG Financial LLC, which is not affiliated with Equibot. ETF Managers Group LLC and ETFMG Financial LLC are wholly