

AIEQ[®]



AI Powered Equity ETF

as of 9/30/23

Artificial intelligence powered ETF that utilizes IBM Watson to equal a team of 1,000 research analysts, traders and quants working around the clock.

The first actively managed ETF to fully utilize artificial intelligence as a method for stock selection.¹

Analyzing millions of data points across news, social media, industry and analyst reports, financial statements on over 6,000 U.S. companies, technical, macro, market data and more.

Harnesses the power of IBM Watson for machine learning, sentiment and natural language processing.

Previously only available to hedge funds and professional trading firms, this method of stock selection is now accessible as a prepackaged solution in an ETF.

FOR MORE INFORMATION

Website: etfmg.com/AIEQ
 Email: info@etfmg.com
 Sales Inquiries: 1.844.ETF.MGRS

FUND INFORMATION

Fund Inception 10/17/17
 Ticker AIEQ
 AUM² \$102M
 CUSIP 26924G813
 ISIN US26924G8134
 Stock Exchange NYSE ARCA
 Expense Ratio 0.75%
 Intraday NAV (IIV)³ AIEQ.IV
 NAV Symbol AIEQ.NV
 Rebalance Freq. Actively Managed

TOP 10 FUND HOLDINGS (%)

AT&T Inc 7.06
 The Cigna Group 5.25
 Wells Fargo Co 4.64
 Parker-Hannifin Corp 4.36
 United Rentals Inc 3.60
 Keycorp 3.04
 Exelixis Inc 2.57
 Nvidia Corp 2.28
 Abbvie Inc 1.74
 Invitation Homes Inc 1.68

KEY INDEX FACTS

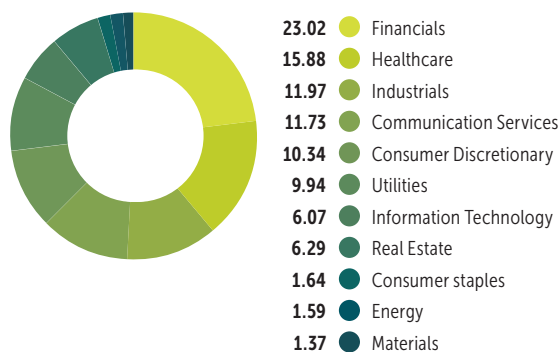
Index Provider N/A
 No. of Holdings⁴ 108
 Index Ticker N/A

Performance

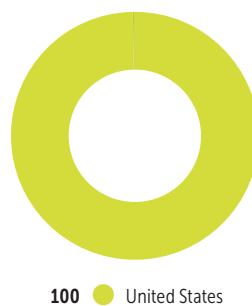
	CUMULATIVE				ANNUALIZED				
	1 MONTH	3 MONTH	YTD	SINCE INCEP.	1 YEAR	3 YEARS	5 YEARS	10 YEARS	SINCE INCEP.
MARKET PRICE	-5.14%	-5.11%	5.73%	35.72%	4.10%	-0.05%	2.72%		5.26%
NAV	-5.03%	-5.26%	5.56%	36.41%	4.20%	-0.03%	2.85%		5.35%

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

Sector Exposure (%)



Country Exposure (%)



etfmg.com/AIEQ

This fund is a series in the ETF Managers Trust

Investment Objective

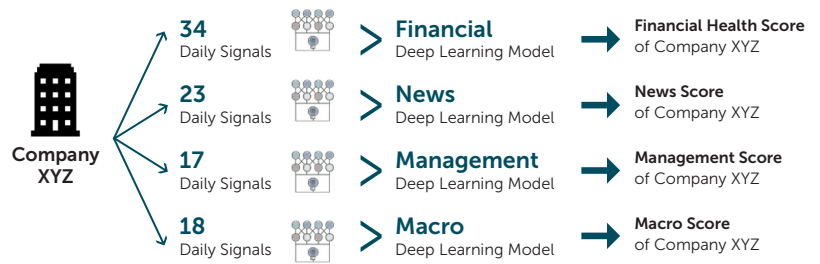
The AI Powered Equity ETF seeks long-term capital appreciation and targets a maximum risk-adjusted return versus the broader U.S. equity market.

Consider AIEQ®

- Automated data-driven investment process that removes human bias and errors.
- Artificial intelligence and machine learning capabilities continually build upon the financial knowledge base, driving an investment system that perpetually grows in value.

Investment Process

AIEQ® applies AI technology to build predictive models on 6,000 US companies. Each company has four underlying deep learning models: a Financial, News and Information, Management, and Macro model. Each of these four models have many underlying signals as depicted. The models identify approximately 30 to 200 companies with the greatest potential over the next twelve months for appreciation.



Carefully consider the Fund's investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477), or by visiting www.etfmg.com/AIEQ. Read the prospectus carefully before investing.

¹ First-to-market claim is based on our review of industry data as of October 17, 2017. No information to the contrary has come to our attention to date. For more information or inquiries about this claim, please contact info@etfmg.com

² AUM as of 9/30/23 and is subject to change on a daily basis.

³ Net Asset Value is the net value of an investment fund's assets less its liabilities, divided by the number of shares outstanding. Expenses and fees, including management and distribution fees, if any, are accrued daily and taken into account for purposes of determining NAV. NAV is determined each business day, normally as of the close of regular trading of the New York Stock Exchange (ordinarily 4:00pm., Eastern time). Market returns are based upon the midpoint of the bid-ask spread at 4:00pm Eastern time (when NAV is normally determined for most ETFs). Market price returns do not represent the returns you would receive if you traded shares at other times.

⁴ Holdings are subject to change without notice.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Narrowly focused investments typically exhibit higher volatility. The equity securities held in the Fund's portfolio may experience sudden, unpredictable drops in value or long periods of decline in value. This may occur because of factors that affect securities markets generally or factors affecting specific issuers, industries, or sectors in which the Fund invests such as political, market and economic developments, as well as events that impact specific issuers.

The Fund is actively-managed and may not meet its investment objective based on the success or failure of the Equibot Model to identify investment opportunities. Fund holdings are subject to change. For full holdings information, please visit www.etfmg.com.

The portfolio managers may actively and frequently trade securities or other instruments in the Fund's portfolio to carry out its investment strategies. A high portfolio turnover rate increases transaction costs, which may increase the Fund's expenses. Some of the models used by the Adviser for the Fund are predictive in nature. The use of predictive models has inherent risks. When Models and Data prove to be incorrect or incomplete, any decisions made in reliance thereon expose the Fund to potential risks. For example, by relying on Models and Data, the Adviser may be induced to buy certain investments at prices that are too high, to sell certain other investments at prices that are too low, or to miss favorable opportunities altogether. Similarly, any hedging based on faulty Models and Data may prove to be unsuccessful.

The ETFMG Funds are distributed by Foreside Fund Services, LLC. Not an adviser affiliate.

ETF Managers Group LLC is the investment adviser to the fund. Equibot LLC serves as the sub-adviser to the Fund.

ETF Managers Group LLC is a wholly owned subsidiary of Exchange Traded Managers Group LLC (collectively, "ETFMG"). ETFMG is not affiliated with Equibot.

The Fund is intended to be made available only to U.S. residents. Under no circumstances is any information provided on this website intended for distribution to or use by, or to be an offer to sell to or solicitation of an offer to buy the Fund or any investment product or service of, any person or entity in any jurisdiction or country, other than the United States, where such distribution, use, offer or solicitation would subject the Fund or its affiliates to any registration requirement or be unlawful under the securities laws of that jurisdiction or country.