

ETHO Climate Leadership US ETF

as of 12/31/20

ETHO selects equities based primarily on an assessment of an equity's carbon footprint.



The first broad-based, diversified, socially responsible and fossil-free ETF that doesn't have exposure to the traditional energy sector.⁴



System of stock selection pioneered by a Stanford University Environmental Science lecturer.



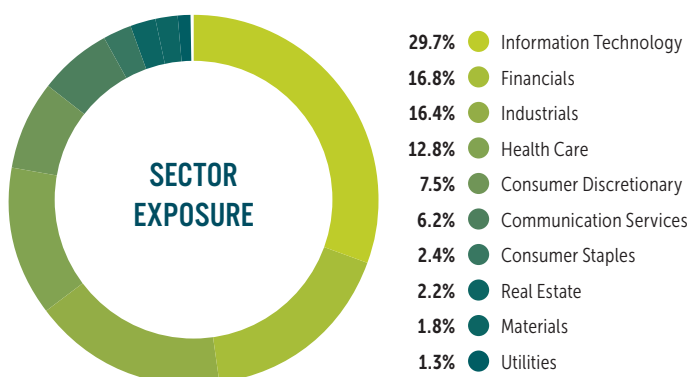
Uses a 5-level screening/weighting process to put emphasis on companies that are not only socially responsible and meet ESG guidelines, but also have strong operational efficiency against their less sustainable peers.

Performance

	CUMULATIVE				ANNUALIZED				
	1 MONTH	3 MONTH	YTD	SINCE INCEP.	1 YEAR	3 YEARS	5 YEARS	10 YEARS	SINCE INCEP.
MARKET PRICE	6.02%	20.29%	25.45%	122.58%	25.45%	17.06%	17.70%		16.92%
NAV	5.93%	20.55%	25.21%	122.54%	25.21%	17.22%	17.73%		16.92%
INDEX	5.91%	20.54%	24.80%	117.12%	24.80%	16.78%	17.17%		16.36%

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

Sector Breakdown



FOR MORE INFORMATION

Website: etfmg.com/ETHO
 Email: info@etfmg.com
 Sales Inquiries: 1.844.ETF.MGRS

FUND INFORMATION

Fund Inception: 11/18/15
 Ticker: ETHO
 AUM¹: \$119.4M
 CUSIP: 26924G888
 ISIN: US26924G8886
 Stock Exchange: NYSE ARCA
 Expense Ratio: 0.45%
 Security Lending Income³: 0.05%
 Intraday NAV (IIV): ETHO.IV
 NAV Symbol: ETHO.NV
 Rebalance Freq.: Annually

TOP 10 FUND HOLDINGS (%)

Tesla Inc: 1.57
 Sunpower Corp: 1.18
 Genmark Diagnostics Inc: 0.83
 Wesco Intl Inc: 0.80
 Hannon Armstrong Sust Infr: 0.75
 Align Technology Inc: 0.71
 Cree Inc: 0.70
 Advanced Drain Sys Inc: 0.66
 First Solar Inc: 0.64
 On Semiconductor Corp: 0.61

KEY INDEX FACTS

Index Provider: Etho Capital
 No. of Holdings²: 270
 Index Ticker: ETHO

etfmg.com/ETHO

This fund is a series in the ETF Managers Trust

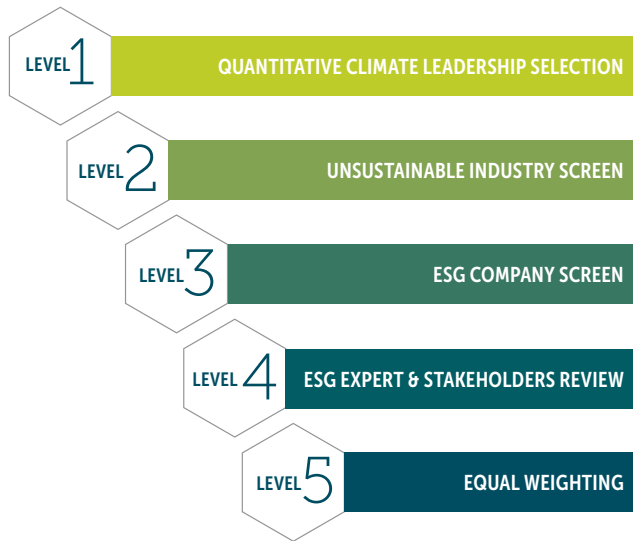
About the Fund

ETHO™ is the first diversified index ETF that avoids fossil fuel companies and the first public investment product to select equities based primarily on an assessment of an equity's carbon footprint. The ETHO ETF seeks to provide investment results that, before fees and expenses, correspond generally to the price and yield performance of the Etho Climate Leadership Index™ (ETHO™), a broad-based index of publicly traded U.S. companies that are, on average, more climate efficient than their industry peers.

About the Index

To build the ETHO™, Etho Capital uses a positive selection methodology to review nearly 6,000 public companies and identify the most carbon-efficient climate leaders in each industry. Using climate performance data from Trucost, Etho Capital ranks almost all public companies by carbon emissions per dollar invested and selects equities that are 50% more carbon efficient than their industry average into the ETHO's holdings. All fossil fuel, tobacco, weapons and gambling companies are eliminated from the Index. Finally, a screen is conducted based on environmental, social and governance performance data with expertise from NGO partners and input from global stakeholders.

Etho Capital | Smart Sustainability Process



Etho analyzes total green house gas emissions from nearly 6,000 equities to select the "climate leaders" in every industry.

Etho removes unsustainable industries such as tobacco, weapons, gambling, and oil/coal/natural gas.

Etho removes specific companies with poor performance on Environmental, Social and Governance (ESG) issues.

ESG experts and stakeholders give qualitative input for Etho's consideration when deciding to remove additional equities.

Etho then equally weights the remaining equities so that each represents the same proportional amount within the portfolio.

Carefully consider the Fund's investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Fund's statutory and summary prospectus, which may be obtained by calling 1-844-383-6477, or by visiting www.etfmg.com/ETHO. Read the prospectus carefully before investing.

¹ AUM as of 12/31/20 and is subject to change on a daily basis.

² Holdings are subject to change without notice.

³ Security Lending income is expressed as the result of dividing net securities lending income for the twelve months ending 12/31/20 divided by the average daily net assets of the Fund for the same period.

⁴ ETFMG/Etho Capital research

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Narrowly focused investments typically exhibit higher volatility. The Fund's return may not match or achieve a high degree of correlation with the return of the Etho Climate Leadership Index – US. To the extent the Fund utilizes a sampling approach, it may experience tracking error to a greater extent than if the Fund had sought to replicate the Index.

ETF Managers Group LLC serves as the investment adviser to the Fund.

The Fund is distributed by ETFMG Financial LLC. ETF Managers Group LLC and ETFMG Financial LLC are wholly owned subsidiaries of Exchange Traded Managers Group LLC (collectively, "ETFMG"). ETFMG is not affiliated with Etho Capital.