

HACK



ETFMG Prime Cyber Security ETF⁴

as of 6/30/21

A portfolio of companies providing cyber security solutions that include hardware, software and services.



The first ETF to target the cyber security industry.



As the world becomes more interconnected via technology, there will be continuous demand for security.



With more ambitious digital initiatives, businesses in every industry are increasing their cyber budget by 55%, with 50% saying cyber and privacy will be considered into every business plan.⁶

Performance

| | CUMULATIVE | | | | ANNUALIZED | | | | |
|--------------|------------|---------|-------|--------------|------------|---------|---------|----------|--------------|
| | 1 MONTH | 3 MONTH | YTD | SINCE INCEP. | 1 YEAR | 3 YEARS | 5 YEARS | 10 YEARS | SINCE INCEP. |
| MARKET PRICE | 3.62% | 10.51% | 5.40% | 151.21% | 36.50% | 18.79% | 21.26% | | 14.90% |
| NAV | 3.72% | 10.85% | 5.47% | 151.06% | 36.62% | 18.73% | 21.25% | | 14.89% |
| INDEX | 3.66% | 10.93% | 5.65% | 157.76% | 37.45% | 19.12% | 21.61% | | 15.34% |

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

Sector Breakdown



| | |
|-------|--------------------|
| 71.8% | United States |
| 9.0% | Israel |
| 8.6% | United Kingdom |
| 3.4% | Japan |
| 2.8% | Canada |
| 1.1% | Jersey |
| 1.0% | Korea, Republic of |
| 1.0% | Sweden |
| 0.1% | Finland |



| | |
|-------|------------------------------------|
| 59.2% | Systems Software |
| 10.2% | Application Software |
| 8.4% | Communications Equipment |
| 7.2% | Research & Consulting Services |
| 5.4% | Aerospace & Defense |
| 4.9% | Internet Services & Infrastructure |
| 2.8% | IT Consulting & Other Services |
| 1.0% | Electronic Equipment & Instruments |

FOR MORE INFORMATION

| | |
|------------------|-----------------|
| Website: | etfmfg.com/HACK |
| Email: | info@etfmfg.com |
| Sales Inquiries: | 1.844.ETF.MGRS |

FUND INFORMATION

| | |
|--------------------------------------|--------------|
| Fund Inception ⁵ | 11/11/14 |
| Ticker | HACK |
| AUM ¹ | \$2.2B |
| CUSIP | 26924G201 |
| ISIN | US26924G2012 |
| Stock Exchange | NYSE ARCA |
| Expense Ratio | 0.60% |
| Security Lending Income ³ | 0.04% |
| Intraday NAV (IIV) | HACK.IV |
| NAV Symbol | HACK.NV |
| Rebalance Freq. | Quarterly |

TOP 10 FUND HOLDINGS (%)

| | |
|------------------------|------|
| Knowbe4 Inc | 3.20 |
| Cisco Systems Inc | 3.10 |
| Cloudflare Inc | 2.93 |
| Splunk Inc | 2.91 |
| Sailpoint Tech Hldgs | 2.48 |
| Fortinet Inc | 2.48 |
| Palo Alto Networks Inc | 2.45 |
| Darktrace Plc | 2.43 |
| Fireeye Inc | 2.30 |
| Sumo Logic Inc | 2.29 |

KEY INDEX FACTS

| | |
|------------------------------|---------------|
| Index Provider | Prime Indexes |
| No. of Holdings ² | 60 |
| Index Ticker | PCYBERN |

etfmfg.com/HACK

This fund is a series in the ETF Managers Trust

About the Fund

The ETFMG Prime Cyber Security ETF (HACK) is a portfolio of companies providing cyber security solutions that include hardware, software and services. HACK is an exchange-traded fund (ETF) that seeks investment results that correspond generally to the price and yield, before fund fees and expenses, of the Prime Cyber Defense Index.

Consider HACK

Provides a cost-efficient way for investors to own a basket of companies in the cyber security industry. The Fund's portfolio offers convenient diversification across market capitalizations, geography and business focus. As an ETF, HACK offers intraday liquidity and portfolio transparency.

About the Index

The Prime Cyber Defense Index (PCYBERN) provides a benchmark for investors interested in tracking companies actively involved in providing cyber security technology and services. The Index uses a market capitalization weighted allocation across the infrastructure provider and service provider categorizations as well as an equal weighted allocation methodology for all components within each sector allocation. Index components are reviewed quarterly for eligibility, and the weights are reset accordingly. An investment cannot be made directly in an index. Fund holdings and sector allocations are subject to change at any time and should not be considered recommendations to buy or sell any security.

Carefully consider the Fund's investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477), or by visiting www.etfmg.com/HACK. Read the prospectus carefully before investing.

¹ AUM as of 6/30/21 and is subject to change on a daily basis.

² Holdings are subject to change without notice.

³ Security Lending income is expressed as the result of dividing net securities lending income for the twelve months ending 6/30/21 divided by the average daily net assets of the Fund for the same period.

⁴ Effective August 1, 2017 the name of the PureFunds ISE Cyber Security ETF is changed to the ETFMG Prime Cyber Security ETF (the "Fund").

⁵ The Fund's benchmark before 8/1/17 was the ISE Cyber Security Index. On 8/1/17, the Fund's benchmark became the Prime Cyber Defense Index.

⁶ PwC, Global Digital Trust Insights Survey 2021, October 2020: https://www.pwc.com/us/en/services/consulting/cybersecurity-privacy-forensics/library/global-digital-trust-insights.html?WT.mc_id=CT3-PL300-DM1-TR1-LS2-ND30-PR5-CN_DTI&gclid=CjwKCAiAudD_BRBXEiwAudakX wFpB8v6uo6bAzlOiXdMRMr4-SbQIX5V5fUNfgSTt8Bv5g2wTvoVGxoCWJQQA vD_BwE

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Narrowly focused investments typically exhibit higher volatility. The fund is concentrated in technology-related companies that face intense competition, both domestically and internationally, which may have an adverse effect on profit margins. Such companies may have limited product lines, markets, financial resources or personnel. The products of such companies may face obsolescence due to rapid technological developments, frequent new product introduction, unpredictable changes in growth rates, competition for the services of qualified personnel, and competition from foreign competitors with lower production costs. Technology companies are heavily dependent on patent and intellectual property rights. The loss or impairment of these rights may adversely affect the profitability of these companies. Investments in foreign securities involve political, economic and currency risks, greater volatility and differences in accounting methods. The Funds are non-diversified, meaning they may concentrate its assets in fewer individual holdings than a diversified fund. Investments in smaller companies tend to have limited liquidity and greater price volatility than large-capitalization companies. Diversification does not assure a profit or protect against a loss in a declining market. The Fund's return may not match or achieve a high degree of correlation with the return of the Prime Cyber Defense Index. To the extent the Fund utilizes a sampling approach, it may experience tracking error to a greater extent than if the Fund had sought to replicate the Prime Cyber Defense Index.

ETF Managers Group LLC is the investment adviser to the Fund.

The Fund is distributed by ETFMG Financial LLC. ETF Managers Group LLC and ETFMG Financial LLC are wholly owned subsidiaries of Exchange Traded Managers Group LLC (collectively, "ETFMG"). ETFMG is not affiliated with Prime Indexes.

The Fund is intended to be made available only to U.S. residents. Under no circumstances is any information provided on this website intended for distribution to or use by, or to be an offer to sell to or solicitation of an offer to buy the Fund or any investment product or service of, any person or entity in any jurisdiction or country, other than the United States, where such distribution, use, offer or solicitation would subject the Fund or its affiliates to any registration requirement or be unlawful under the securities laws of that jurisdiction or country.