

ETFMG Sit Ultra Short ETF

as of 6/30/20

VALT is an actively managed ETF engineered as a capital preservation tool focused on active risk management, stability and ease of use. The Fund invests in short duration, investment grade debt securities of varying maturities. The expected average effective portfolio duration varies between 2 months and 1 year, based on Sit Investments' macroeconomic forecasts.



Developed as a secure allocation vehicle for investors who seek preservation of capital and fixed income returns in excess of short-term cash equivalents with an emphasis on daily liquidity.



Institutional grade, user friendly tool designed to manage allocations with the goal of delivering enhanced yield, risk adjusted return and diversification.



Uses investment grade, US dollar-denominated fixed, variable, and floating-rate debt securities.



Ultra-short duration strategy sub-advised by a team led by Bryce Doty of Sit Fixed Income Advisors II, LLC of Sit Investments a \$14B RIA.

Performance

| | CUMULATIVE | | | | ANNUALIZED | | | | |
|--------------|------------|---------|--------|--------------|------------|---------|---------|----------|--------------|
| | 1 MONTH | 3 MONTH | YTD | SINCE INCEP. | 1 YEAR | 3 YEARS | 5 YEARS | 10 YEARS | SINCE INCEP. |
| MARKET PRICE | 1.11% | 3.70% | -0.17% | 0.43% | | | | | |
| NAV | 0.99% | 3.54% | -0.23% | 0.36% | | | | | |

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

FOR MORE INFORMATION

Website: etfmg.com/VALT
 Email: valt@etfmg.com
 Sales Inquiries: 1.844.ETF.MGRS

FUND INFORMATION

Fund Inception 10/08/19
 Ticker VALT
 AUM² \$97.9M
 CUSIP 26924G789
 ISIN US26924G7896
 Stock Exchange NYSE ARCA
 Expense Ratio 0.30%
 Intraday NAV (IIV) VALT.IV
 NAV Symbol VALT.NV
 Rebalance Freq. Actively Managed
 Distribution Freq. Monthly

KEY INDEX FACTS

Index Provider N/A
 No. of Holdings¹ 98
 Index Ticker N/A

MEET THE EXPERT MANAGER

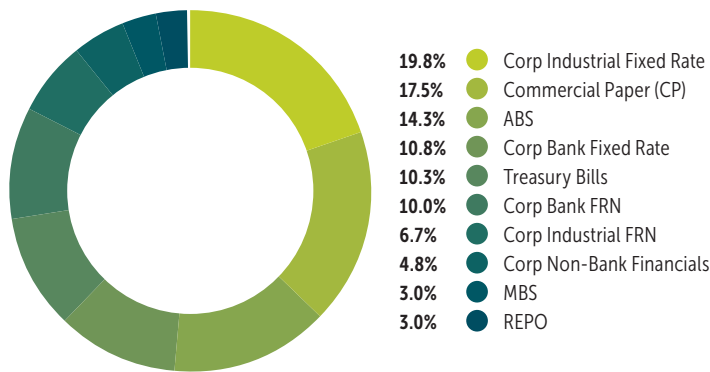


Bryce Doty, CFA
 VP & Sr. Portfolio Manager
 Sit Investment Associates
 25 Years Experience

etfmg.com/VALT

This fund is a series in the ETF Managers Trust

Target Portfolio Asset Breakdown



Fund Objective

The ETFMG Sit Ultra Short ETF ("The Fund") is an actively managed exchange-traded fund ("ETF") that seeks maximum current income, consistent with preservation of capital and daily liquidity. The Fund seeks to achieve its investment objective by investing in a diversified portfolio of high-quality, short-term U.S. dollar-denominated domestic and foreign debt securities and other instruments. The Fund uses the Bloomberg Barclays U.S. Treasury Bills Index: 1-3-month Index as its benchmark index. The Fund seeks to maintain an average effective duration within a range of 2 months to 1 year.

Carefully consider the Fund's investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477), or by visiting www.etfmg.com/VALT. Read the prospectus carefully before investing.

¹ Holdings are subject to change.

² AUM as of 6/30/20 and is subject to change on a daily basis.

Investing involves risk. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Although the Fund's shares are approved for listing on the Exchange, there can be no assurance that an active trading market will be maintained for Fund shares.

The market price of the Fund's fixed-income instruments may change, sometimes rapidly or unpredictably, in response to changes in interest rates, factors affecting securities markets generally, and other factors. Generally, when interest rates rise, the values of fixed-income instruments fall, and vice versa. The Fund may invest in floating rate securities, which are generally less sensitive to interest rate changes than securities with fixed interest rates but may decline in value if their interest rates do not rise as much, or as quickly, as comparable market interest rates. The Fund may invest in U.S. dollar-denominated debt obligations of foreign issuers. Mortgage- and asset-backed securities are subject to interest rate risk. Modest movements in interest rates (both increases and decreases) may quickly and significantly reduce the value of certain types of these securities. From time to time the Fund may invest a substantial amount of its assets in taxable or tax-exempt municipal securities whose interest is paid solely from revenues of similar projects.

The Fund is recently organized with a limited operating history. The Fund may not meet its investment objective based on the success or failure to implement investment strategies for the Fund.

The Fund's investment strategy may require it to redeem shares for cash or to otherwise include cash as part of its redemption proceeds. In the event of large shareholder redemptions, the Fund may have to sell portfolio securities at times when it would not otherwise do so, which may negatively impact the Fund's performance.

Distributed by ETFMG Financial LLC, which is not affiliated with Sit Investment Associates.