



ETFMG Real Estate Tech ETF

as of 6/30/22

HHH is designed to give pure-play exposure to global technology companies that are digitally transforming the real estate industry in order to optimize the way people research, rent, buy, sell and manage property.



The first ETF to give investors access to companies focused primarily on real estate technology.



The property technology ("PropTech") sector received \$9.5B from investors in 2021.³



The process of buying or selling property can be aided with the use of real estate technology, allowing for virtual tours, online rent payment, securing insurance, etc.

Performance

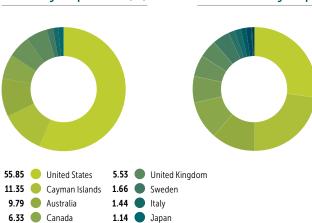
| | CUMULATIVE | | | | ANNUALIZED | | | | | |
|-----------------|------------|---------|---------|-----------------|------------|--------|---------|---------|----------|-----------------|
| | 1 MONTH | 3 MONTH | YTD | SINCE INCEP. | | 1 YEAR | 3 YEARS | 5 YEARS | 10 YEARS | SINCE INCEP. |
| MARKET PRICE | -13.64% | -25.29% | -43.85% | -50.97% | | | | | | |
| NAV | -13.37% | -24.61% | -43.54% | -50.93% | | | | | | |
| INDEX | -13.48% | -24.77% | -43.58% | -50.91% | | | | | | |

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance of the Funds may be lower or higher than the performance quoted. All performance is historical and includes reinvestment of dividends and capital gains. Performance data current to the most recent month end may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477). Performance is annualized for periods greater than 1 year.

Country Exposure (%)

5.74 Germany

Sub-Industry Exposure (%)



| | - (- | |
|-------|------|--------------------------------------|
| | | |
| 26.79 | | Real Estate Services |
| 22.58 | | Interactive Media & Services |
| 11.20 | | Application Software |
| 9.68 | | Thrifts & Mortgage Finance |
| 6.92 | | Real Estate Operating Companies |
| 5.53 | | Research & Consulting Services |
| 4.55 | | Hotels, Resorts & Cruisee Lines |
| 4.26 | | Systems Software |
| 1.83 | | Other Diversified Financial Services |
| 1.53 | | Property & Casualty Companies |
| 1.44 | | Consumerr Financee |
| 1.19 | | Electronic Equipment & Instruments |
| 0.60 | | Insurance Brokers |
| 0.37 | | Diversified Real Estate Activity |
| 0.37 | | Internet & Direct Marketing Research |
| | | |

FOR MORE INFORMATION

Website: etfmg.com/HHH
Email: info@etfmg.com
Sales Inquiries: 1.844.ETF.MGRS

FUND INFORMATION

| Fund Inception | 10/19/21 |
|--------------------|--------------|
| Ticker | ННН |
| AUM¹ | \$1.2M |
| CUSIP | 26924G664 |
| ISIN | US26924G6641 |
| Stock Exchange | NYSE ARCA |
| Expense Ratio | 0.75% |
| Intraday NAV (IIV) | HHH.IV |
| NAV Symbol | HHH.NV |
| Rebalance Freq. | Quarterly |

TOP 10 FUND HOLDINGS (%)

| Ke Holdings Inc | 7.19 |
|-----------------------|------|
| Rea Group Limited | 5.75 |
| Black Knight Inc | 5.59 |
| Costar Group inc | 5.56 |
| Rightmove | 5.54 |
| Rocket Cos Inc | 4.82 |
| Zillow Group Inc | 4.52 |
| Ming Yuan Cloud Group | 4.39 |
| Radian Group Inc | 4.34 |
| Airbnb inc | 4.33 |

KEY INDEX FACTS

| Index Provider | Prime Indexes |
|------------------------------|---------------|
| No. of Holdings ² | 38 |
| Index Ticker | PRETECH |

etfmg.com/HHH

This fund is a series in the ETF Managers Trust



About the Fund

The ETFMG Real Estate Tech ETF (HHH) holds global technology companies providing services involved in listing and advertising of properties for sale or rent, brokerage services, property insurance and loans, home improvement and data/software.

The Fund's investment objective seeks to provide investment results that, before fees and expenses, correspond generally to the price and yield performance of the Prime Real Estate Technology Index.

Market Size

\$119B Homeowners insurance*

\$100B Brokerages**

\$66B Mortgage Origination***

\$32B Loan Servicing***

\$16B Title Insurance***

\$8B Appraisal & Settlement Services***

\$7B Escrow & Closing Services***

\$3B Home Warranty***

Sources: *ibisworld.com **blog.knock.com ***investor.doma.com

About the Index

The Prime Real Estate Technology Index (the "Index") is an index of Prime Indexes, a division of Level ETF Ventures LLC. The Index has been created to provide investors with a reference measure that enables them to track both event-driven news and long-term trends of real estate technology companies.

The Index is designed to include the securities of companies engaged in providing services, via the internet and internet-connected devices, to the general public regarding listing, advertising and marketing properties for sale or rent, brokerage services, property insurance, property loans, home improvement or repair services, or companies that provide software and data to real estate companies. Companies with products and services that are predominantly tied to any of the categories of Real Estate Technology Business are collectively called "Real Estate Technology Companies." An investment cannot be made directly in an Index.

Carefully consider the Fund's investment objectives, risk factors, charges, and expenses before investing. This and additional information can be found in the Fund's prospectus, which may be obtained by calling 1-844-ETF-MGRS (1-844-383-6477), or by visiting www.etfmg.com/HHH. Please read the prospectus carefully before investing.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV), may trade at a discount or premium to NAV and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Narrowly focused investments typically exhibit higher volatility. The Fund is non-diversified, meaning it may concentrate its assets in fewer individual holdings than a diversified fund. Investments in smaller companies tend to have limited liquidity and greater price volatility than large capitalization companies. Technology companies may have limited product lines, markets, financial resources or personnel. The products of technology companies may face obsolescence due to rapid technological developments and frequent new product introduction, and such companies may face unpredictable changes in growth rates, competition for the services of qualified personnel and competition from foreign competitors with lower production costs. Companies in the technology sector are heavily dependent on patent and intellectual property rights. The loss or impairment of these rights may adversely affect the profitability of these companies.

The Fund is a recently organized investment company with limited operating history. As a result, prospective investors have a limited track record or history on which to base their investment decision. There can be no assurance that the Fund will grow to or maintain an economically viable size.

ETF Managers Group LLC is the investment adviser to the Fund.

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¹ AUM as of 6/30/22 and is subject to change on a daily basis.

² Holdings are subject to change without notice.

³ Source: therealdeal.com